

GIFT OF STOCK FORM

SECURITIES GIFTING IN

FROM

Account Registration: _____

Account Number: _____

Assets Currently Held at: _____

Contact Name: _____

Contact Phone: _____

TO

West Bank Account Name: _____ Children & Families of Iowa

Assets to be Gifted: _____

Asset Name Ticker Cusip Shares: _____

Please attach a copy of the most recent statement.

Administrator's Signature: _____ Date: _____

PLEASE REFER QUESTIONS TO

Claudia Miranda
West Bank
(515) 222-2398

Tina Gordinier
WB Capital Management
(515) 226-7015

To make a gift of stock please fill out the Gift of Stock Form and submit to Claudia Miranda at West Bank. Claudia will review the assets and start the appropriate procedures. Children & Families of Iowa typically sells the gift of stock upon receipt in order to meet the immediate needs of our programs.

